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SHIPMENTS OF ALUMINUM FOIL

Report for December 2009

Issued: January 15, 2010

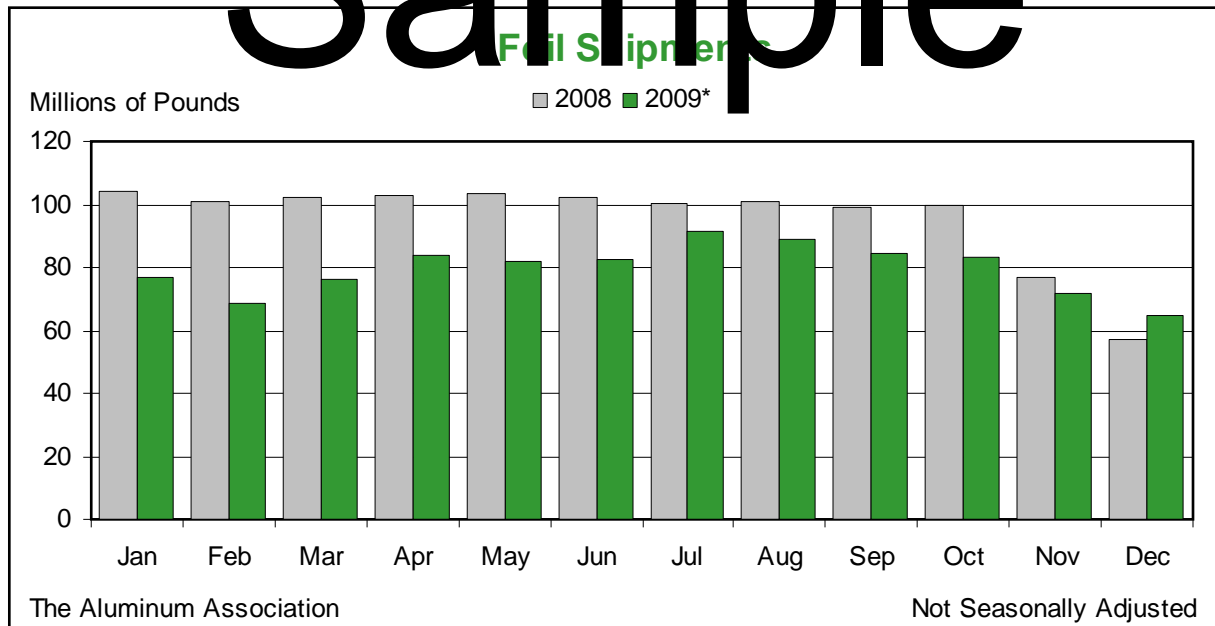
Based on Aluminum Association surveys, estimated shipments of *Aluminum Foil* by U.S. and Canadian producers totaled 64.5 million pounds during December 2009, an increase of 12.4 percent over the December 2008 total of 57.4 million pounds. Compared to the previous month, shipments decreased 10.1 percent from the November 2009 total of 71.8 million pounds. Preliminary shipments for 2009 totaled 954.1 million pounds, down 17.1 percent from the 2008 total of 1,150.2 million pounds.

Participating companies accounted for approximately 80 percent of the estimated industry total.

Producer Shipments (Millions of Pounds)	Dec.		% Chng	Nov. 2009*	% Chng	Year-to-Date		% Chng
	2009*	2008	Dec/Dec		Dec/Nov	2009*	2008	09/08
Total Foil	64.5	57.4	12.4	71.8	-10.1	954.1	1,150.2	-17.1

(*) Preliminary

Sample



This report is available on The Aluminum Association's web site: www.aluminum.org.

The Association estimates total industry shipments based on reports by its members of their shipments for the latest month. The Association expands these data to total industry utilizing an expansion ratio that attempts to reflect the relationship of reporters to the total industry. While the Association believes that its statistical procedures and methods are reliable, it does not warrant the accuracy or completeness of the data. All data contained herein are subject to revision. © The Aluminum Association, Inc.

REPORTING COMPANIES

<u>Report Received (Date)</u>	<u>Participating Companies</u>
January 15, 2010	Aleris International Inc.
January 14, 2010	Golden Aluminum
January 13, 2010	JW Aluminum
January 8, 2010	Norandal U.S.A.
January 7, 2010	Novelis Inc.
January 12, 2010	United Aluminum Corporation

Due Association: January 15, 2010

Last Report Received: January 15, 2010

Sample

U.S. and Canadian Gross Shipments of Aluminum Foil
(Figures in Thousands of Pounds)

F-1 Report: December

Issued: January 15, 2010

	<u>2009</u>		<u>2008</u>	
	<u>Industry</u> ⁽¹⁾	<u>Association</u>	<u>Industry</u> ⁽¹⁾	<u>Association</u>
January	77,009	61,936	104,355	102,029
February	68,262	54,440	101,028	98,776
March	76,220	61,058	102,246	99,967
QTR Total	221,491	177,434	307,629	300,772
April	83,550	66,928	102,674	81,595
May	81,782	65,493	103,775	81,782
June	82,843	66,507	101,980	80,472
QTR Total	248,175	198,928	308,429	243,849
July	91,248	73,057	110,415	81,973
August	89,006	71,203	110,717	81,739
September	84,291	67,199	98,869	80,376
QTR Total	264,745	211,459	300,101	244,088
October	83,397	66,608	99,581	79,928
November	71,754	57,375	77,107	61,245
December	64,515	51,382	57,382	45,755
QTR Total	219,666	175,365	234,070	186,928
Total Year	954,077	763,186	1,150,229	975,637

Sample

(1) Estimated by The Aluminum Association based on survey results.

This report is based on information provided by members which is aggregated by the Association. It is not intended to represent shipments by the total industry. While the Association believes that its statistical procedures and methods are reliable, it does not warrant the accuracy or completeness of the data. All data contained herein are subject to revision.

U.S. and Canadian Shipments of Aluminum Foil ⁽¹⁾

Apparent Demand and Domestic Consumption

(Figures in Thousands of Pounds)

	<i>Producer</i> ⁽²⁾ <i>Net Shipments</i>	<i>Imports</i> ⁽³⁾	<i>Apparent Demand</i> ⁽⁴⁾	<i>Exports</i> ⁽³⁾	<i>Total</i> ⁽⁵⁾	<i>Import % Share of Domestic Markets</i>	<i>Export % Share of Producer Shipments</i>
2008							
January	104,355	18,573	122,928	5,947	116,981	15.9	5.7
February	101,028	19,312	120,340	5,571	114,769	16.8	5.5
March	<u>102,246</u>	<u>24,908</u>	<u>127,154</u>	<u>5,904</u>	<u>121,250</u>	20.5	5.8
QTR Total	307,629	62,793	370,422	17,422	353,000	17.8	5.7
April	102,674	24,611	127,285	6,203	121,082	20.3	6.0
May	103,775	23,966	127,741	5,944	121,797	19.7	5.7
June	<u>101,980</u>	<u>21,586</u>	<u>123,566</u>	<u>5,352</u>	<u>118,214</u>	18.3	5.2
QTR Total	308,429	70,163	378,592	17,499	361,093	19.4	5.7
July	100,465	23,908	124,373	5,886	118,487	20.2	5.9
August	100,767	24,939	125,706	6,003	119,703	20.8	6.0
September	<u>98,869</u>	<u>25,843</u>	<u>124,712</u>	<u>5,902</u>	<u>118,810</u>	21.8	6.0
QTR Total	300,101	74,690	374,791	17,791	357,000	20.9	5.9
October	99,581	26,872	126,453	6,008	120,445	22.3	6.0
November	77,107	23,403	100,510	4,992	95,518	24.5	6.5
December	<u>57,388</u>	<u>23,090</u>	<u>80,472</u>	<u>3,224</u>	<u>77,248</u>	29.9	5.6
QTR Total	234,076	73,365	307,435	14,224	293,211	25.0	6.1
YTD Total	<u>1,092,847</u>	<u>257,921</u>	<u>1,350,768</u>	<u>64,712</u>	<u>1,286,056</u>	20.0	5.8
Total Year	1,150,219	281,711	1,431,930	69,936	1,361,994	20.6	5.8
2009							
January	77,009	22,312	99,321	5,680	95,641	23.3	4.8
February	68,262	15,939	84,201	3,850	80,351	19.8	5.6
March	<u>76,220</u>	<u>18,573</u>	<u>94,793</u>	<u>3,768</u>	<u>91,025</u>	20.4	4.9
QTR Total	221,491	56,824	278,315	11,298	267,017	21.3	5.1
April	83,550	17,851	101,401	4,021	97,380	18.3	4.8
May	81,782	19,829	101,611	4,440	97,171	20.4	5.4
June	<u>82,843</u>	<u>19,848</u>	<u>102,691</u>	<u>4,571</u>	<u>98,120</u>	20.2	5.5
QTR Total	248,175	57,528	305,703	13,032	292,671	19.7	5.3
July	91,248	21,247	112,495	4,714	107,781	19.7	5.2
August	89,206	19,099	108,305	4,135	104,170	18.3	4.6
September	<u>84,291</u>	<u>19,595</u>	<u>103,886</u>	<u>4,763</u>	<u>99,123</u>	19.8	5.7
QTR Total	264,745	59,941	324,686	13,612	311,074	19.3	5.1
October	83,397	18,982	102,379	4,425	97,954	19.4	5.3
November	71,754	21,161	92,915	4,433	88,482	23.9	6.2
December							
YTD Total	889,562	214,436	1,103,998	46,800	1,057,198	20.3	5.3

(1) Producer shipments for years prior to 2007 are not comparable due to changes in the foil definition.

(2) U.S. and Canadian producer shipments of aluminum foil estimated to 100% coverage.

(3) Based on published government statistics derived from Customs documentation. Figures contain estimated adjustments to account for apparent misclassifications. Statistics net of U.S./Canada cross-border trade

(4) Producer shipments plus imports.

(5) Apparent demand less exports.

U.S. and Canadian New Orders of Aluminum Foil

Index: 2007 = 100

<u>Month</u>		Foil
January	2008	107.10
February		87.24
March		92.91
April		105.92
May		95.22
June		114.27
July		97.55
August		97.11
September		85.37
October		80.50
November		71.56
December		52.99
Total Year		90.65

January	2009	73.56
February		72.57
March		72.09
April		72.28
May		72.42
June		70.28
July		66.26
August		64.98
September		74.13
October		77.49
November		70.13
December		78.55
YTD Total		79.15

Percent Change		
Curr Mo/Prev Mo		12.0%
Curr Mo/Prev Yr		48.2%
Curr YTD/Prev YTD		-12.7%

Based on responses received from participating companies.